# Wang, Ching-Yi (王靜怡)

# Department of Finance Southern Taiwan University of Science and Technology Tainan, Taiwan 06-253-3131 ext. 5325 wcyi@stust.edu.tw

Highest Degree Earned and Year	Ph.D. (2007/07)	
Teaching Subjects	Undergraduate  ➤ Insurance  ➤ Investment Analysis  ➤ Life Insurance  ➤ Life Insurance Planning Practice	
Participating Faculty/Supporting Faculty	Participating Faculty	
SA/PA/ SP/IP	SA	
Five-Year Summary of Development Activities Supporting SA/PA/ SP/IP Status during 2013/08/01—2018/07/31	Published 4 articles in refereed academic journals and 8 peer reviewed conference papers	

# Required Signature

1 0		
Teacher	Chair of Dept. Teacher Evaluation Committee	Chair of College Teacher Evaluation Committee

# Ching-Yi Wang (王靜怡)

Department of Finance
Southern Taiwan University of Science
and Technology
No. 1, Nan-Tai Street, Yongkang Dist.,

Tainan 71005, Taiwan



# **Education**

- PhD, Department of Social Welfare, National Chung Cheng University, 2007/7
- Master, Department of Finance, National Taiwan University, 1995/7
- Bachelor, Department of Finance, National Taiwan University, 1993/7

# **Area of Specialty**

Life Insurance, Social Insurance

#### **Academic Experience**

- Associate Professor, Department of Finance, Southern Taiwan University of Science and Technology, 2007/8 to present
- Instructor, Department of Finance, Southern Taiwan University of Science and Technology, 1995/8 to 2007/7

#### **Publications**

#### **Journal Papers:**

- Chung-Hsia Cheng, Ming-Hwang Hong, <u>Ching-Yi Wang</u>, and Pei-Fang Lee. 2017. Proposal for Old-Age Basic Pension in Taiwan. Taiwanese Journal of Social Welfare, 13(2), 117-160. (in Chinese)
- <u>Ching-Yi Wang</u>, and Ching-Hsia Cheng. 2016. The Pension Equity of the Labor Insurance Old-Age Pension Benefit in Taiwan: On Generational Accounting. Social Policy & Social Work, 20(2), 83-124. (TSSCI) (in Chinese)
- 3. Ching-Hsia Cheng, and <u>Ching-Yi Wang.</u> 2014. Financing Arrangements of Long-Term Care Insurance in Taiwan. Taiwanese Journal of Social Welfare, 12(1), 65-119. (in Chinese)
- <u>Ching-Yi Wang</u>, Chao-Yi Wu and Pei-Yun Tu. 2014. The Investment Performance of Labor Insurance Fund and Labor Pension Fund SRI Strategy. Journal of Southern Taiwan University of Science and Technology, 39(2),

- 1-18. (in Chinese)
- 5. Chao-Yi Wu, <u>Ching-Yi Wang</u>, Ting-Wei Yang. 2012. A mobile oriented security system based on agent theory and cloud technique. Journal of Southern Taiwan University, 37(3), 39-54. (in Chinese)
- 6. <u>Ching-Yi Wang.</u> 2010. Economically Targeted Investments in Public Pension Funds: The Case of the California Public Employees' Retirement System Fund. Taiwanese Journal of Social Welfare, 8(2), 161-212. (in Chinese)
- 7. <u>Ching-Yi Wang.</u> 2007. Government Intervention in Public Individual Pension Fund Accounts: The Case of Singapore CPF. Taiwanese Journal of Social Welfare, 5(2), 67-102. (in Chinese)
- 8. <u>Ching-Yi Wang.</u> 2006. Analyzing the Asset Allocation of Employees' Individual Pension Account Based on Probability Maximization Approach. Insurance Monograph, 22(2), 107-143. (in Chinese)
- 9. <u>Ching-Yi Wang.</u> 2006. The Investment in Public and Corporate Pension Funds in the United States: An Analysis. Insurance Issues and Practices, 5(2), 155-182. (in Chinese)
- 10. <u>Ching-Yi Wang.</u> 2002. An Overview of Employee Pension Scheme Reforms: The Case of the U.K., U.S. and Japan. Insurance Issues and Practices, 1(2), 159-185. (in Chinese)
- 11. <u>Ching-Yi Wang.</u> 2002. The Investment Analysis of Employee's Labor Pension Fund in Taiwan. Journal of Taiwan Bank, 53(2), 129-146. (in Chinese)
- 12. <u>Ching-Yi Wang.</u> 2002. The Analysis of Labor Retirement Pension in the U.S. Community Development ,98, 205-216. (in Chinese)
- 13. <u>Ching-Yi Wang.</u> 2002. The Development of Employee's Pension in Japan. Journal of Taiwan Business Bank, 25 (3), 125-142. (in Chinese)
- 14. <u>Ching-Yi Wang.</u> 2002. Developing Trends and Policy Implication on Public Pension System. Socioeconomic Law and Institution Review, 27, 33-57. (in Chinese)
- 15. <u>Ching-Yi Wang.</u> 2001. The Analysis of the Labor Insurance Old-Age Payment. Community Development, 95, 263-272. (in Chinese)
- 16. <u>Ching-Yi Wang.</u> 2001. The Development of Public Pension System," Socioeconomic Law and Institution Review, 27, 33-57. (in Chinese)
- 17. <u>Ching-Yi Wang.</u> 2000. The Investment Evaluation of Labor Pension Fund in Taiwan. Insurance Monograph, 62, 120-144. (in Chinese)
- 18. <u>Ching-Yi Wang</u> (1998), "The Developing of the Insurance Market in Taiwan. Insurance Monograph, 53, 161-180. (in Chinese)
- 19. Yun-Zhong Chen and Ching-Yi Wang. 1995. The Funding and Investment of

National Pension Insurance Fund in Taiwan. Insurance Monograph, 39, 25-68. (in Chinese)

## **Conference Papers:**

- <u>Ching-Yi Wang</u> and Ching-Hsia Cheng. 2018. The Financial Planning of the Basic Pension Under the Aging Trend. The 2018 International Conference of the Taiwanese Association for Social Welfare, Chia-yi County, Taiwan. (in Chinese)
- <u>Ching-Yi Wang</u>. 2017. Funding of the Long-Term Care Program in Taiwan: from the experience of Germany and Sweden. The 2017 International Conference of the Taiwanese Association for Social Welfare, Taichung City, Taiwan. (in Chinses)
- 3. <u>Ching-Yi Wang.</u> 2016. The Supplementary Funding Effects on the Second-Generation System of National Health Insurance. The 2016 Conference of the Population Association of Taiwan, Kaohsiung, Taiwan. (in Chinese)
- 4. <u>Ching-Yi Wang</u> and Ching-Hsia Cheng. 2015. The Pension Equity of the Labor Insurance Old-Age Benefit in Taiwan: On Generational Accounting. The 2015 International Conference of the Taiwanese Association for Social Welfare, Taipei City, Taiwan. (in Chinese)
- 5. Chao-Yi Wu, <u>Ching-Yi Wang</u> and Wei-Hau Jhuang. 2014. Effect of Mobile Shopping App's Visual Design on Consumers' Impulse Buying Behavior. International Conference on Information Management 2014. (in Chinese)
- <u>Ching-Yi Wang</u> and Ching-Hsia Cheng. 2014. The Intergenerational Equity
  of the Labor Insurance Old-Age Pension Payment in Taiwan: On Pension
  Finance. The 2014 International Conference of the Taiwanese Association
  for Social Welfare, Chia-yi County, Taiwan. (in Chinese)
- 7. Ching-Hsia Cheng and <u>Ching-Yi Wang.</u> 2014. The Financing Arrangements of the Long-term Care Insurance in Taiwan: A Study. The 2014 International Conference of the Taiwanese Association for Social Welfare, Chia-yi County, Taiwan. (in Chinese)
- 8. Yung-Ming Lee, <u>Ching-Yi Wang</u> and Chiayi-Zhuyin. 2014. The Effects of Money Supply on Stock Markets: Seven Countries in Asia. The 2014 Conference of Finance and Accounting, Tainan, Taiwan. (in Chinese)
- 9. Ching-Chang Wang, *Ching-Yi Wang* and Yi-Sin Guo. 2013. Long Term Stock Return of Social Responsibility Entrepreneurs. 9th Conference on Theories and Practices in International Business 2013, Chang Jung Christian University, Tainan, Taiwan. (in Chinese)

- 10. Chao-Yi Wu, *Ching-Yi Wang*, Wei-Hau Jhuang. 2014. Effect of Mobile Shopping App's Visual Design on Consumers' Impulse Buying Behavior. International Conference on Information Management 2014. (in Chinese)
- 11. <u>Ching-Yi Wang</u> and Pei-Yun Tu. 2013. The SRI Investment Performance of Labor Insurance Fund and Labor Pension Fund. The 2013FAST Annual Meeting, Kaohsiung, Taiwan. (in Chinese)
- 12. <u>Ching-Yi Wang.</u> 2012. Financial Mechanism of Long-Term Care Insurance in Taiwan: Lesson from Germany. The Conference of Mainland-Taiwan Urban Social Insurance Theory and Praxis, Huakien, Taiwan. (in Chinese)
- 13. <u>Ching-Yi Wang</u> and Ching-Hsia Cheng. 2012. The Cooperation of Public and Private Long-Term Care Insurance: The Case of U.S. The 2012 International Conference of the Taiwanese Association for Social Welfare, Chia-Yi County, Taiwan. (in Chinese)
- 14. <u>Ching-Yi Wang</u> and Chang-Cheng Yao. 2012. The Financial Performance of CSR Corporations in Taiwan. The 2012 Conference of Finance and Accounting, Tainan, Taiwan. (in Chinese)
- 15. <u>Ching-Yi Wang</u> and Shu-Fan Liu. 2011. Financial and Incorporating Social: the Financial Performance of CSR Corporations in Taiwan. The 2011 Conference of Finance and Accounting, Tainan, Taiwan. (in Chinese)
- 16. Chao-Yi Wu, <u>Ching-Yi Wang</u>, Chia-Hua Chang and Ching-Hui Hsu. 2010. Investigating the usage of multiple service channels of the security companies in Tainan Area and developing a framework of a multi-channel CRM system. 2010 Symposium on Global Business Operation and Management. (in Chinese)
- Chao-Yi Wu, <u>Ching-Yi Wang</u>, Chia-Hua Chang and Chen-Han Lin. 2010.
   Evaluating knowledge item based on the value of enterprise. 2010
   International Conference on Advanced Information Technologies. (in Chinese)
- 18. Lin Ya-Chi, *Ching-Yi Wang* and Wen-Shr Huang. 2010. A Study on Option Pricing Model under Fuzzy Environment. The 2010 Conference of Finance and Accounting, Tainan, Taiwan. (in Chinese)
- 19. <u>Ching-Yi Wang</u>, Ya-Chi Lin and Chao-Yi Wu. 2010. The Application of Social Responsibility Investment to Domestic Pension Funds: The Case of the Labor Insurance Fund. The Conference on the 20th Anniversary of the Department of Social Welfare of National Chung Cheng University, Chiayi, Taiwan. (in Chinese)

#### Dissertation

1. <u>Ching-Yi Wang.</u> 2007. Government Intervention in Public Individual Pension Fund Accounts in Taiwan. Ph.D. Dissertation, National Chung Cheng University. (in Chinese)

#### Grants

- 1. Ching-Hsia Chen, Gu-Yan, Lin and *Ching-Yi Wang*, Ministry of Science and Technology, No. 103-2410-H-194-089-MY3, "The Programming of the Social Insurance Contribution Rates: Taking the Insurance of Health, Old-Age Pension and Long-term Care as the Examples, 2014/8-2017/7.
- <u>Ching-Yi Wang</u>, National Science Council, No. NSC 98-2410-H-218 -021, "The Application of Economically Targeted Investments to Domestic Pension Funds: The Cases of the Labor Insurance Fund and the Individual Labor Pension Fund," 2009/8 2010/7.

## **Entrusted Practical Projects**

- Hsing-Wen Han, Chen-Fen Chen, <u>Ching-Yi Wang</u> and Ching-Hsia Chen, 2017. Long-Term Care Plan 2.0 Data Collection and Analysis of the Home-Care Services New Payment Method., No. 1064Q1553G.
- 2. Hsing-Wen Han, <u>Ching-Yi Wang</u>, Tai-Lung Chou, Chih-Yung Wang and Ching-Yang Liang, 2016. Planning the Financial Sustainability of the Long-Term Care Insurance: On the Premiums Affordability Perspective, No. MOHW 105-SI-M-113-000002.
- Hsing-Wen Han, Ching-Hsia Chen, <u>Ching-Yi Wang</u>, Ye-Cheng Yang, Chih-Yung Wang and Ching-Yang Liang, 2016. The Rational Premiums Collection System of National Health Insurance, No. MOHW 105-NHI-S-114-000005.
- 4. <u>Ching-Yi, Wang</u> and Hai-Ching, Liu, 2015. The Practice Cooperation with Shin Kong Life, No. 221040006.
- Hsien-Ming Lien, Chin-Nan Chen, Wei-Min Hu, Hsing-Wen Han, Chia-Wen Chen, <u>Ching-Yi Wang</u> and Shee-Long Wang, 2014. The Monitoring/Control Model of the Premium Collection of Insurance Registration Organizations and Participants Under the Second Generation NHI, No. MOHW103-NHI-S-114-000007.
- 6. Ching-Hsia Chen, Nai-Yi Sun, *Ching-Yi Wang* and Ming-Huang Hong, 2014. Old Age Poverty and Adequacy Protection, NO. (103) 055.0806.
- 3. Ching-Hsia Chen, *Ching-Yi Wang* and Pei-Fang Li, 2013. The Intergenerational Equity of Public Pension System: The Case of Taiwan, No. 102022704-1.
- 4. Ching-Hsia Chen, *Ching-Yi Wang*, Guang-Ting Lee, Ming-Fang Chen and Chen-Fen Chen, 2012. Constructing an Actuarial Simulation Model for Social Long-Term Care Insurance in Taiwan, No. DOH099-TD-S-113-101003.
- 5. Ching-Hsia Chen, Chen-Fen Chen, *Ching-Yi Wang* and Ming-Fang Chen, 2010.

Expenditures Projection, Actuarial Model and Premium Rates Adjustment Mechanism of Long-Term Care Insurance, No. 99N6303.

## **Honors and Awards**

■The Award of Best Conference Paper, 2015, The Pension Equity of the Labor Insurance Old-Age Benefit in Taiwan: On Generational Accounting, The 2015 International Conference of the Taiwanese Association for Social Welfare, Taipei City, Taiwan. (in Chinese)

## **Academic and Professional Service**

- Tutor of undergraduate program in Finance department, 1995 to Present.
- Reviewer, The 2017 International Conference of the Taiwanese Association for Social Welfare, Taichung City, Taiwan, 2017/05/19.
- Member of the Technological and Vocational Recommendation Recruitment Committee, 2016/6-2016/7.
- Reviewer, Taiwanese Journal of Social Welfare, 2014/09.
- *Reviewer*, Taiwanese Journal of Social Welfare, 2011/11.

# **Professional Certifications**

- Investment-Link Life Insurance Agent, No. 1809200582, Taiwan Insurance Institute, 2018/6.
- Certified Financial Specialist for Small and Medium Enterprise, No. FS40248001, Taiwan Academy of Banking and Finance, 2016/7.
- Proficiency for Bank Internal Control Audit, No. Y340381002, Taiwan Academy of Banking and Finance, 2016/7.
- *Property Insurance Agent*, No. 10002050124, The Non-Life Insurance Association of the Republic of China, 2011/2.
- *Life Insurance Agent*, No. 04566, The Life Insurance Association of the Republic of China, 2010/5.
- *Individual Risk Manager*, No. 87201, Risk Management Society of Taiwan, 1999/2.
- Futures Specialists, No. 00557, Securities and Futures Bureaus, 1994/1.